

1.3 Key figures 2021

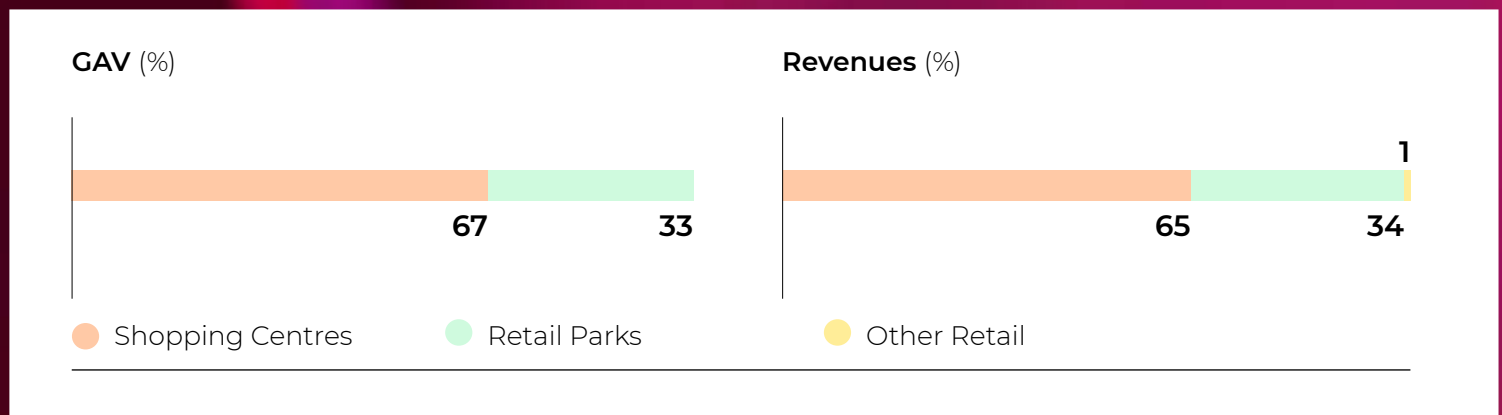
Portfolio Information

GAV ⁽¹⁾ 1,424 Million €	Assets 14	WAULT 2.7 years
GLA 551,326 sqm	Gross Annual Rent 94.3 Million €	

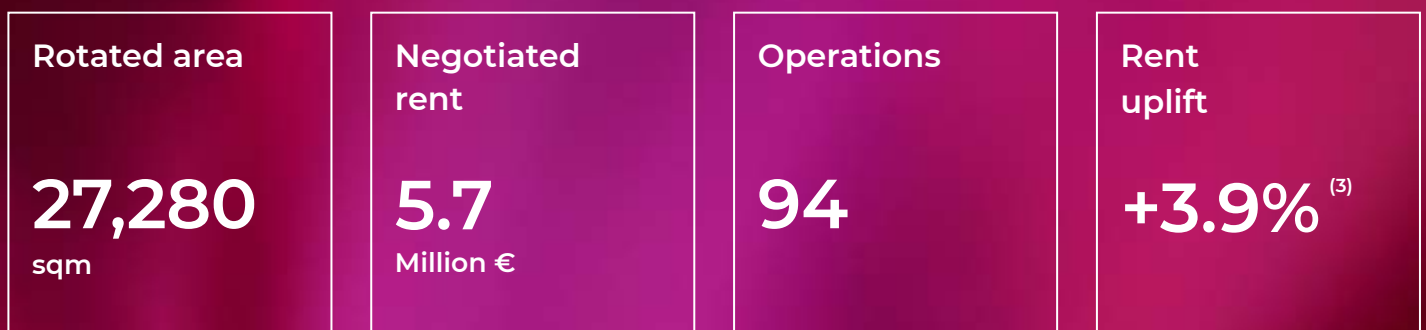
Financial Information

Rental Income ⁽²⁾ 79.1 Million €	EPRA Earnings 23.9 Million € (0.28 €/share)	EBITDA 50.7 Million €	Profit 25.8 Million €
EPRA Net Asset Value 869.5 Million € (10.41 €/share) ⁽³⁾	Financial Debt 892.7 Million €	Net LTV 40.7%	
Average Cost of Debt 1.9% ⁽⁴⁾	Dividend 30.0 Million € (0.36 €/share)	<p>(1) Information based on valuations carried out by independent valuers on 31 December 2021. / (2) Revenues and Other income. / (3) When analyzing the evolution of this measure it is important to take into account the dividend paid in Q2 2021 (0.31 €/share). / (4) After the upcoming maturity that have taken place in February 2022 in relation to the issuance of the Company's first bond of €140M, the average pro forma cost of the debt would be reduced to 1.8%.</p>	

Operating Results



Leasing Activity



Sustainability/ESG

BREEAM certified

- › **93%** portfolio certified
- › **100%** Shopping Centres certified

Consumption performance

43.0 kWh/sqm
of energy consumption
(-0.1% vs 2020 LfL)

Emissions

517 Ton eq CO₂
of scope emissions 1, 2 & 3
(-20.5% vs 2020 LfL)

Society

+ 16,000
jobs generated

8.6%

of indirect jobs are done by persons with disabilities

Accesibility

6 assets certified in AENOR Universal Accesibility

(1) Ratio calculated according to EPRA recommendations. / (2) Like for Like, excluding 22 Supermarkets portfolio divested in Q1 2021. / (3) Excluding 4 non-comparable operations.